

February 7, 2023

To  
BSE Limited  
P.J. Towers, Dalal Street  
Mumbai – 400 001

Dear Sir / Madam,

**Re: Scrip Code – 973384 (ISIN - INE011A07115)**

**Sub.: Outcome of Management Committee Meeting**

Pursuant to the provisions of Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“**Listing Regulations**”), we wish to inform you that, the Management Committee of Nayara Energy Limited at its meeting held on February 7, 2023, *inter-alia* has approved a proposal to amend certain terms of debenture trust deed dated August 11, 2021 (“**Debenture Trust Deed**”) pertaining to the 22,850 secured, rated, listed, redeemable, non-convertible debentures having a face value of Rs. 10,00,000/- (Rupees ten lakhs only) each and aggregating to Rs. 2,285 crore, which includes modification to the definitions of the Final Redemption Date and Record Date. The aforesaid amendments are subject to the receipt of approval from the Debenture Holders, Debenture Trustee and BSE Limited in accordance with the provisions of Regulation 59 of the Listing Regulations.

The meeting commenced at 12:40 p.m. and concluded at 1:00 p.m.

We request you to take the same on record.

Thanking You,

**For Nayara Energy Limited**

MAYANK BHARGAV A	Digitally signed by MAYANK BHARGAVA Date: 2023.02.07 13:08:25 +05'30'
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**Mayank Bhargava**  
**Company Secretary**

**CC:**

**Axis Trustee Services Limited**  
The Ruby, 2<sup>nd</sup> Floor (SW)  
29, Senapati Bapat Marg  
Dadar (W), Mumbai – 400 028

**Nayara Energy Limited**  
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